



The State of CSR in India

Part 2: Region-wise analysis of CSR

Corporate Social Responsibility



In 2014, India became the first country in the world to mandate CSR spend through legislative action. The legal mandate on CSR applies to companies that have :

- a. Net worth of INR 500 Crore or more, OR
- b. Annual turnover of INR 1000 Crore or more, <u>OR</u>
- c. Net profit of INR 5 Crore or more.

Companies thus coming under the CSR mandate, have to spend at least 2% of their average net profits of the preceding three years on social impact programmes in every financial year.

In the first 3 years of implementation of this law, over 29000 companies have come under the CSR ambit. Cumulatively they have spent over INR 41,396 Crore over a period of 3 years.

In this report, we have analysed the cumulative 3-year CSR spend by the entire set of companies (total of 29190) on the regional distribution of CSR using the data made available by the Ministry of Corporate Affairs as of January 2019.

(Please note that the data for FY 2016-17 is not fully updated on MCA portal (as of Jan '19). An updated version of this report will be available on www.sattva.co.in and www.lndiaDataInsights.com in June 2019.)

Sum total of CSR over 3 years: 2014-17

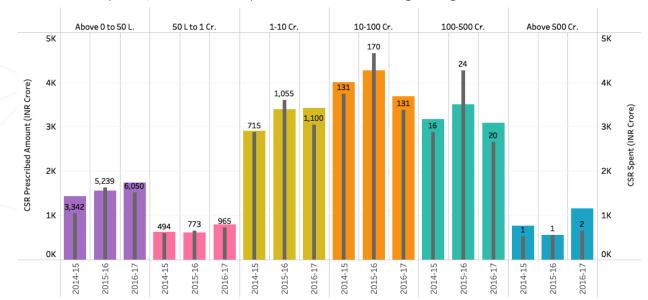


29,190 companies

Prescribed CSR INR 46,195 Crore

CSR Spend INR 41,396 Crore+

Number of Companies, Prescribed and Spent Amounts Per CSR Budget Range



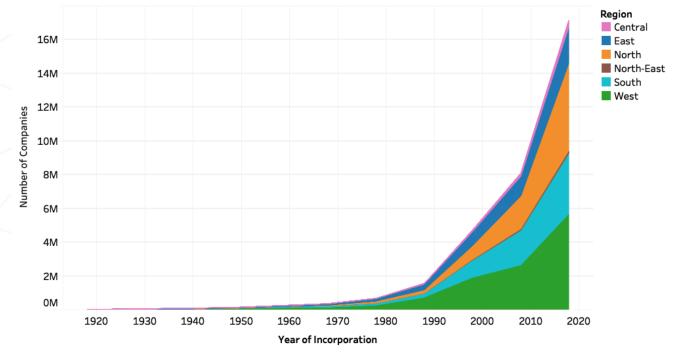
Note: In each CSR Budget Range block

- Number of companies is denoted by the number above the bar
- Prescribed CSR Amount is denoted by the colored bar
- CSR Amount Spent is denoted by the thin grey line



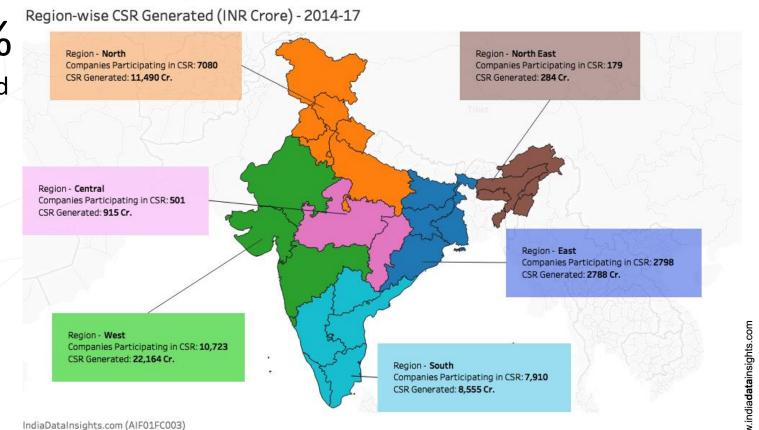
1/3rd of all companies registered in India are incorporated in the Western region





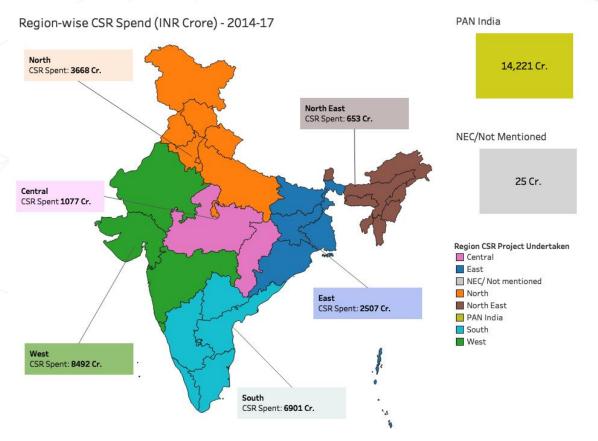


close to 50% of total CSR fund comes from companies headquartered in the Western region





 $1/3^{rd}$ of total CSR fund is spent on pan-India projects. Western region received about total CSR fund.

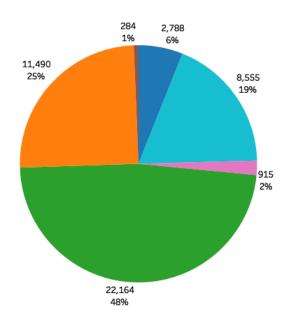


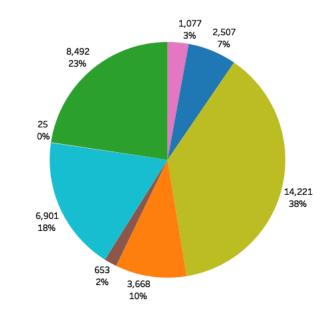
Regional Distribution of Companies and their CSR Spends (2014-17)



	Central			East		North		Nor	th East	:	9	South		,	West		
3000 (a) 2500 (c)	501 companies 943 Cr		2,798 companies 2,625 Cr		со	7,081 companies 10,194 Cr			179 companies 335 Cr			7,909 companies 7,708 Cr			10,724 companies 19,591 Cr		
Total CSR Fund Spent by Companies (INR Crore) 2000 1000 2															0	•	
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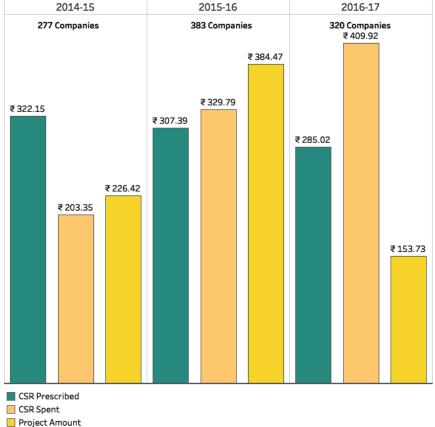


Central Region



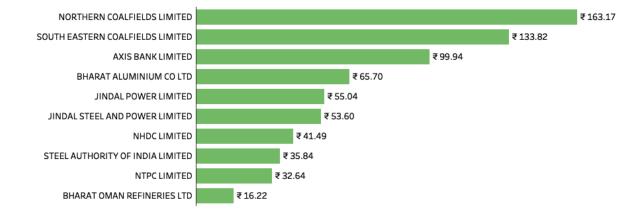
States/UTs Participating in CSR

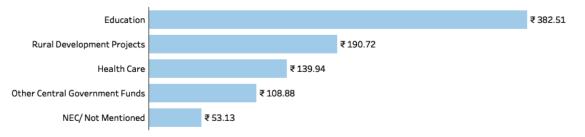
Chhattisgarh Madhya Pradesh

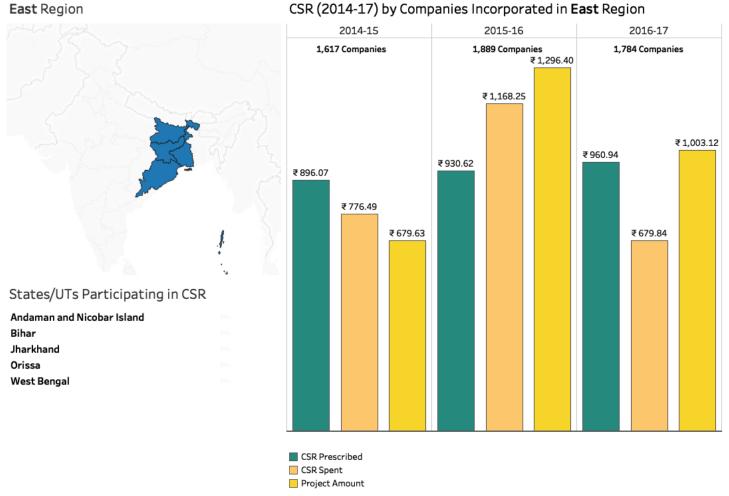


CSR (2014-17) by Companies Incorporated in Central Region





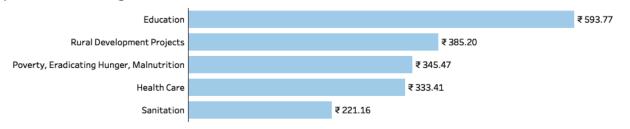


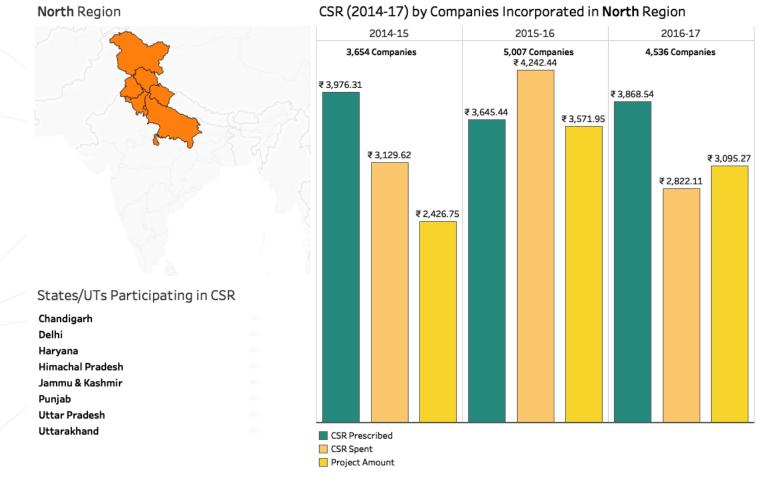








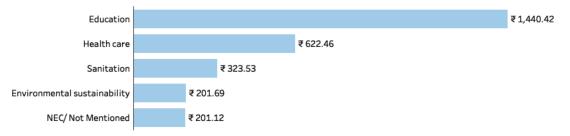


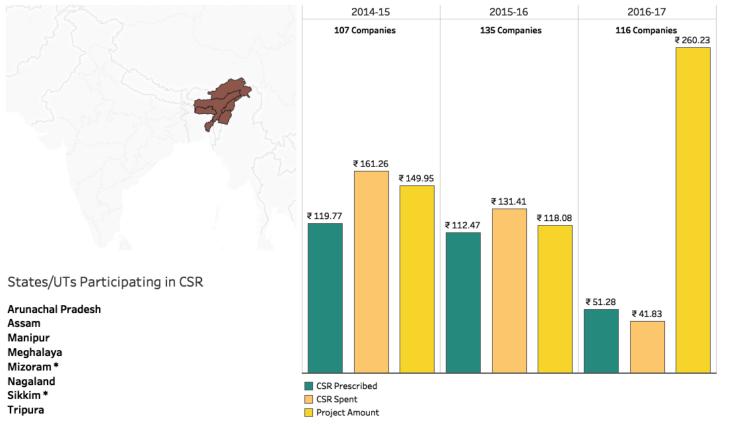












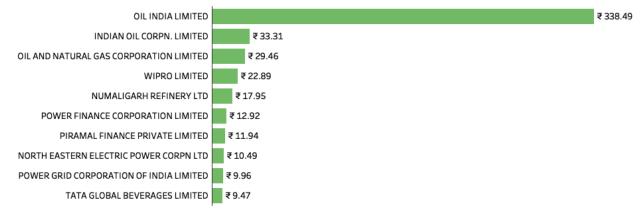
^{*} No companies incorporated here are participating in CSR

North East Region







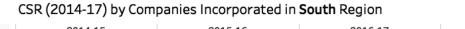


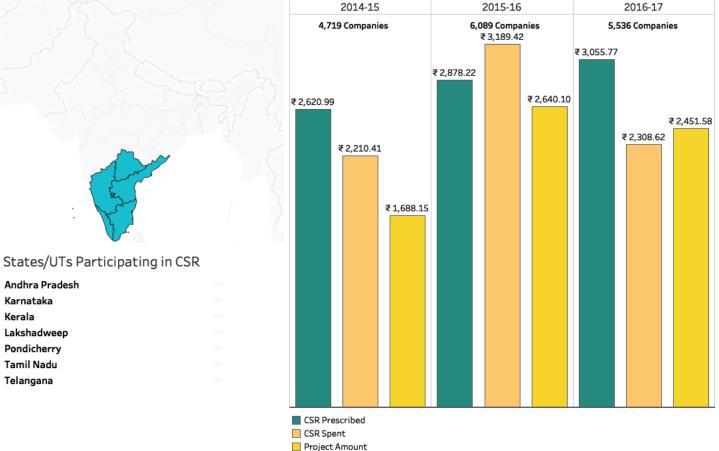
Top Sectors Receiving CSR Funds



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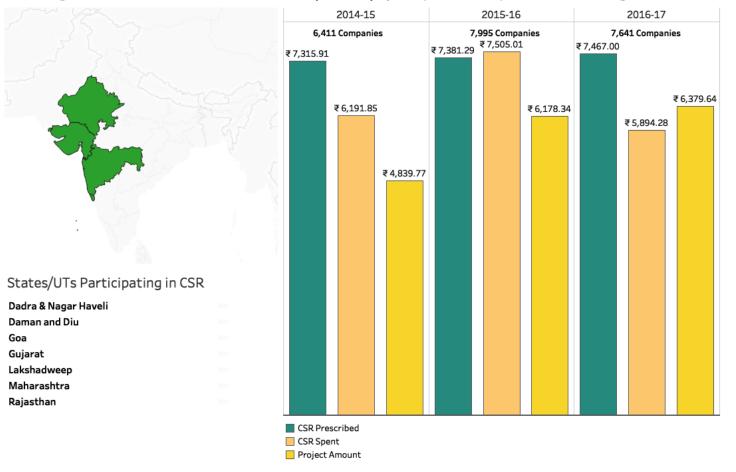
South Region



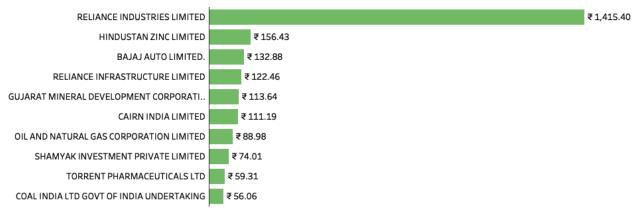


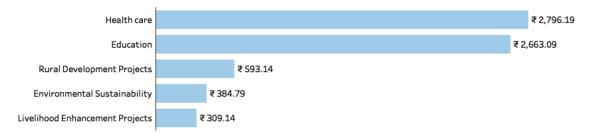


West Region CSR (2014-17) by Companies Incorporated in West Region

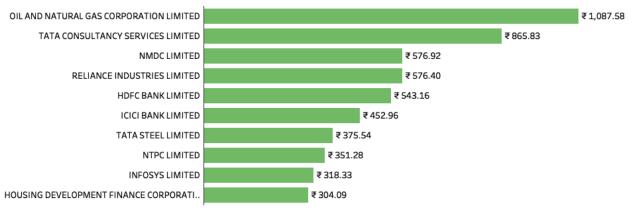


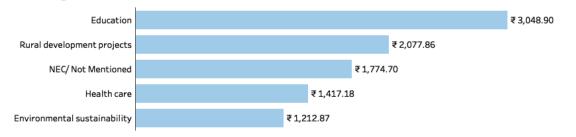








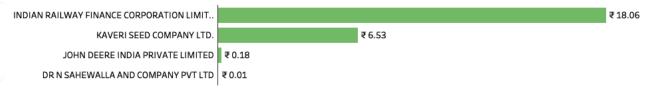






NEC/ Not mentioned

Spenders with Geography as "Not Mentioned"



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Sectors Receiving CSR Funds



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Where is India Inc.'s CSR money going?

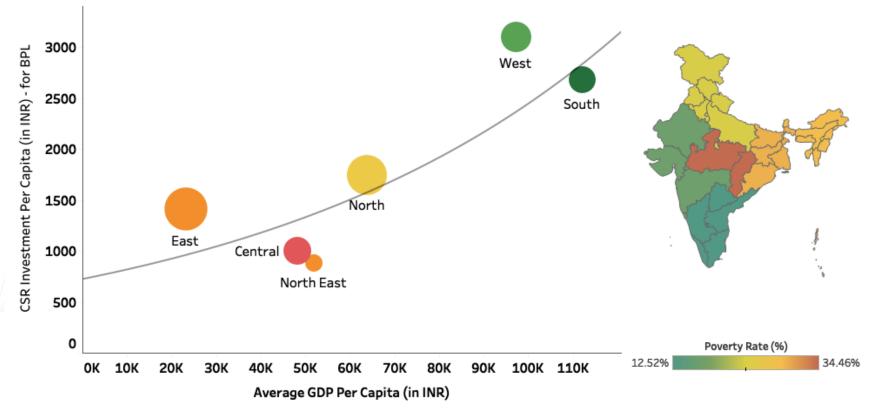
As per the the CSR law provision:

"the company needs to give preference to the local area and areas around where it operates, for spending the amount earmarked for Corporate Social Responsibility activities."

How does it affect the CSR reach into areas that need the development capital the most?

Where is India Inc.'s CSR money going?





Note: Size of the bubble is representative of the number of people below poverty line and color represents the poverty rate in the region. Population - 2011 Census; Poverty Lines - 2011-12; GDP - 2011-12; CSR Spend - 2014-17

Source: Ministry of corporate affairs, Directorate of Economics & Statistics of respective State Governments, and for All-India -- Central Statistics Office, Census 2011, Planning Commission, Sattva Analysis.





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